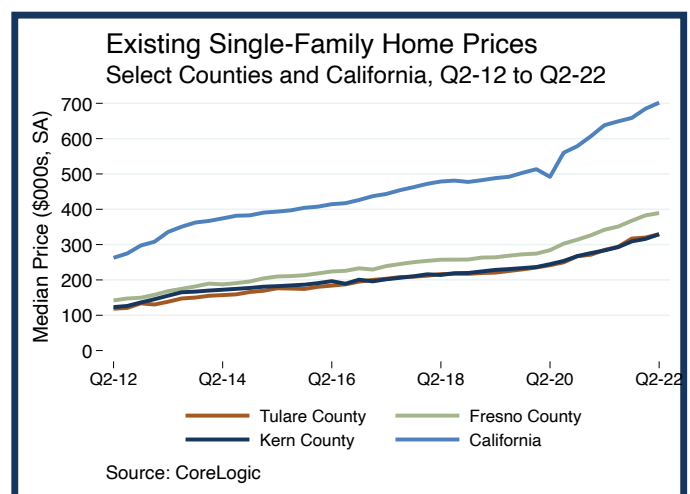
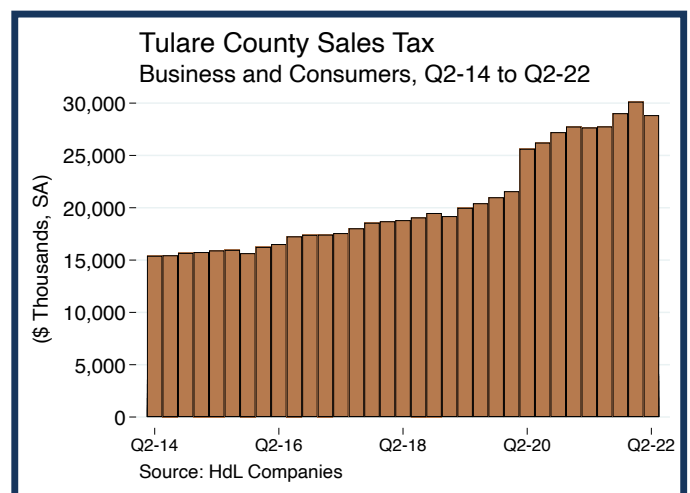
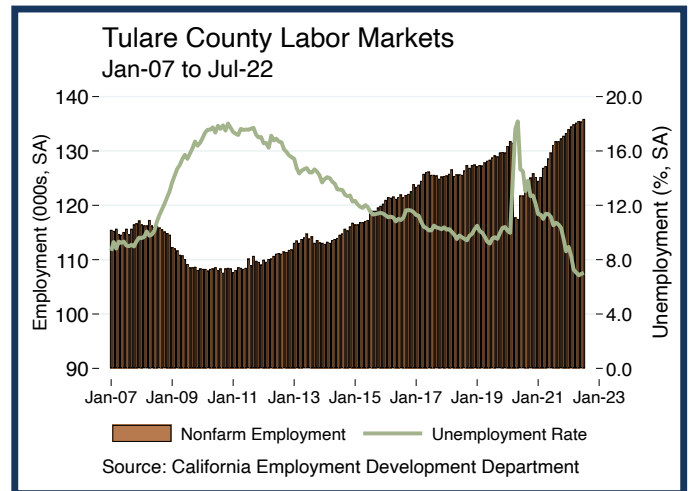


### SUMMARY

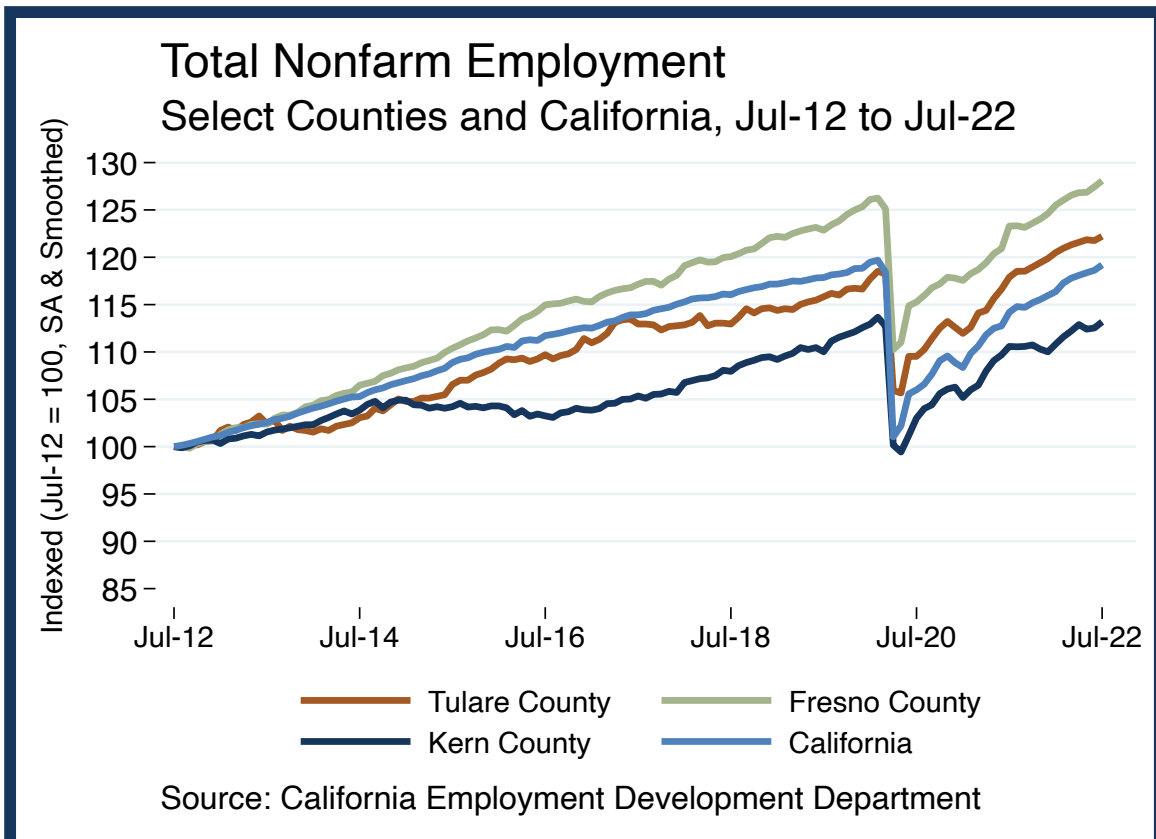
- Tulare County is continuing to recover from the COVID-19 pandemic. From February 2020 to July 2022, the County added 4,100 nonfarm jobs, a 3.1% increase. This increase is more robust than the 0.4% decrease experienced in the state overall.
- The local unemployment rate fell to 7.0% in July 2022, well below the pre-pandemic rate of 10.0% from February 2020. The County, like the state, is struggling with its labor force, which has contracted by 1.6% since February 2020.
- Transportation, Warehousing, & Utilities has been the fastest growing sector in the County. From February 2020 to July 2022, the County's Transportation, Warehousing, & Utilities sector increased payrolls by 2,462 positions, a 34.4% expansion.
- Other industries with notable increases over the same period were Leisure & Hospitality (1,116), Education & Health Care (1,036), and Natural Resources & Construction (873).
- Industries with notable decreases over the same period were Farm (-1,133), Professional & Business Services (-1,008), Government (-770), and Finance and Insurance (-295).
- Sales tax growth in the County has continued, expanding by 4.1% from the second quarter of 2021 to the second quarter of 2022. The fastest growing category over the same period was Fuel and Service Stations, which grew 32.5%. Other categories with notable increases over the same period were Building and Construction (9.6%), the County & State Pool (8.7%), and Food and Drugs (3.7%).
- The median price for an existing single-family home in the County was \$329,000 in the second quarter of 2022, an 15.4% increase year-over-year. Sales have cooled, with sales of existing single-family homes falling by 10.7% over the same period.

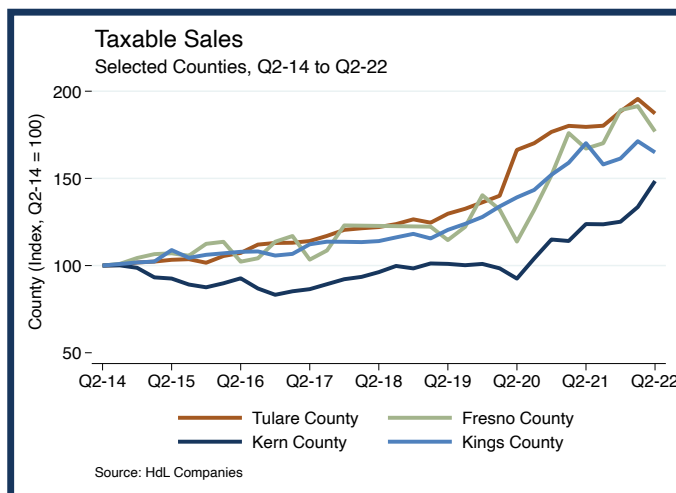


### Industry Employment in Tulare County

Industry	Jul-22 (# Jobs)	Feb-20 Change (#)	Feb-20 Change (%)
Transport, Warehouse, Util.	9,626	2,462	34.4
Leisure and Hospitality	13,934	1,116	8.7
Education/Health	19,026	1,036	5.8
NR/Construction	7,517	873	13.1
Retail Trade	16,496	333	2.1
Other Services	3,777	231	6.5
Real Estate	1,404	207	17.3
Manufacturing	13,115	124	1.0
Information	684	-24	-3.4
Wholesale Trade	4,287	-184	-4.1
Finance and Insurance	2,408	-295	-10.9
Government	32,131	-770	-2.3
Professional/Business	11,494	-1,008	-8.1
Farm	37,256	-1,133	-3.0
<b>Total Nonfarm</b>	<b>135,900</b>	<b>4,100</b>	<b>3.1</b>

Source: California Employment Development Department





### Tulare County Sales Tax by Category

Category	Q2-22 (\$ 000s)	1-Year Change (%)
Fuel and Service Stations	3,641	32.5
Building and Construction	1,989	9.6
County & State Pool	3,994	8.7
Food and Drugs	1,126	3.7
Restaurants and Hotels	2,029	3.6
Business and Industry	9,794	1.4
General Consumer Goods	3,838	-4.9
Autos and Transportation	2,635	-9.7
<b>Tulare County Total</b>	<b>29,093</b>	<b>4.1</b>

Source: HdL Companies

